

341 Worksheet
Tammy L. Terry, Standing Chapter 13 Trustee

Org Hearing Date: 3/17/2020 11:00:00AM

Reviewed By:OCB on 03/12/2020

1st Adj Date:

Emailed to: UtcfbYmUk @`Uk nYf`Wta

T

2nd Adj Date:

Emailed Date:03/12/2020

DEBTOR INFORMATION AS IT APPEARS ON TRUSTEE'S SYSTEM

20-41926-TJT

Debtor One

Jane Doe
99999 S. Hillyview Dr.
Clementine Township MI 48255

SSN: XXX-XX-9999

SSN: XXX-XX-0000

ATTORNEY INFORMATION

LEFKOWITZ LAW GROUP

Fee In Plan: \$3,310.00 Fee Direct: \$190.00

Total Fee: \$3,500.00

Escrow Amt: 0.00

ALL DOCUMENTS RECEIVED?

No - Tax Returns Missing

Fee Installment Order: NO

Comments on Missing Documents:

- 2017, 2018, & 2019 INCOME TAX RETURNS

Comments on Unfiled Taxes:

PRIORS: No Prior Attorney Information provided nor Fees reported

Chapter 13: (), (), (), ()

Chapter 7: (), (), (), ()

PLAN INFORMATION

Plan Length: 60
Dividend to Unsecured: 0%
Unsecured Interest: 0%

Tax Refund Offered: 100%
Above/Below Median Income: Above

PLAN PAYMENTS

<u>Payee</u>	<u>Amount</u>	<u>Frequency</u>	<u>Start Date</u>
UNITED SHORE FINANCIAL	\$1,120.26	MONTHLY	03/12/2020

Is Payment Order Working? NO Form of Payment Order: PAYMENT ORDER

Comments on Payment Order:

- CONSISTENT WITH PL PMT;

DIRECT PAY CLAIMS

<u>Payee</u>	<u>ClaimID</u>	<u>ClaimNumber</u>	<u>ClaimedAmount</u>
Mutual of Omaha Retirement Services	4		\$0.00

Comments on Direct Pay:

- CLS 5.1; 401K LOAN @\$19.83 PER MO

Not Treated In Plan (NTIP) CLAIMS**Comments on NTIP Claims:****PLAN, SCHEDULES AND SOFA****Comments About the Plan**

- NON STAND PROV: VD: VF

Comments About Schedules A - C**SCH A/B:**

- PROP LOCATED 18719 HIGHLIGTE DR; (COOP) VALUE @\$10000
- 2013 NISSAN; IS VEHICLE PIF?
- 2007 BUICK: IS VEHICLE PIF?
- 4 HAND GUNS & RIFLE @\$1000
- CASH @\$1000
- CHECKING @\$2850
- LINE 30: GARNISH WAGES @\$4760.44

Comments About Schedules D - H**Comments About Schedules I - J****SCH I:**

- VOL CONTRIBUTION RETIREMENT @\$55.38
- 401K PMT @\$18.30 INCONSISTENT WITH PL @\$19.83

SCH J:

- HOME EXP @\$503 NOT TREATED IN PL OR SCH
- PHONE/CABLE/INTERNET @\$450
- CHILDCARE @\$250
- VEHICLE INS @\$500.71; HOW MANY VEHICLES ARE INSURED
- PMT TO FRIEND FOR NISSAN? WHERE IS PMT MADE; NTIP OR SCH

Comments about the SOFA

SOFA:

- LINE 7 GARNISHMENT @\$4760.44 DID DR RCV REFUND?

Other Comments

- DOES DR HAVE DSO ?

- IS DR MARRIED?